

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Robert J. Lemons

Attorneys for Lehman Brothers Holdings Inc. and
Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X		
	:	
In re	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X		

**CERTIFICATE OF NO OBJECTION
UNDER 28 U.S.C. § 1746 REGARDING OMNIBUS CLAIMS
OBJECTIONS SCHEDULED FOR HEARING ON DECEMBER 19, 2012**

TO THE HONORABLE JAMES M. PECK
UNITED STATES BANKRUPTCY JUDGE:

Pursuant to 28 U.S.C. § 1746, and in accordance with this Court's case management procedures set forth in the Amended Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 1015(c) and 9007 Implementing Certain Notice and Case Management Procedures [ECF No. 9635] (the "Second Amended Case Management Order"), the undersigned hereby certifies as follows:

1. Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), or LBHI as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of LBHI and its Affiliated Debtors (the "Plan Administrator"), filed the following motions

and omnibus claims objections (collectively, the “Claims Objections”) with the Court for hearing on or before December 19, 2012:

- (a) Forty-Third Omnibus Objection to Claims (Late-Filed Lehman Program Securities Claims) [ECF No. 11308]
- (b) One Hundred Third Omnibus Objection to Claims (Valued Derivative Claims) [ECF No. 15003]
- (c) Three Hundred Thirty-Fifth Omnibus Objection to Claims (Invalid or No Blocking Number LPS Claims) [ECF No. 29330]
- (d) Three Hundred Sixty-Fourth Omnibus Objection to Claims (No Liability Claims) [ECF No. 31326]
- (e) Three Hundred Sixty-Fifth Omnibus Objection to Claims (Securities Claims) [ECF No. 31988]
- (f) Three Hundred Sixty-Seventh Omnibus Objection to Claims (Settled Derivatives Claims) [ECF No. 31990]
- (g) Three Hundred Sixty-Eighth Omnibus Objection to Claims (Invalid Amendments) [ECF No. 31991]
- (h) Three Hundred Sixty-Ninth Omnibus Objection to Claims (Duplicative Claims) [ECF No. 31992]
- (i) Three Hundred Seventieth Omnibus Objection to Claims (No Liability Claims) [ECF No. 31993]
- (j) Three Hundred Seventy-First Omnibus Objection to Claims (Reduce and Allow Claims) [ECF No. 31994]
- (k) Three Hundred Seventy-Third Omnibus Objection to Claims (Insufficient Documentation) [ECF No. 31996]
- (l) Three Hundred Seventy-Fourth Omnibus Objection to Claims (Partnership Claims) [ECF No. 31997]
- (m) Three Hundred Seventy-Fifth Omnibus Objection to Claims (No Guarantee Claims) [ECF No. 31998]
- (n) Three Hundred Seventy-Sixth Omnibus Objection to Claims (Wong Entity Claims) [ECF No. 31999]

2. In accordance with the Second Amended Case Management Order, the Debtors, or the Plan Administrator, as applicable, established deadlines (the “Response Deadline”) for each Claim Objection for parties to object or file responses. The Response Deadlines have been extended for certain creditors from time to time. The Second Amended Case Management Order provides that pleadings may be granted without a hearing, provided that no objections or other responsive pleadings have been filed on or prior to the relevant response deadline and the attorney for the entity who filed the pleading complies with the relevant procedural and notice requirements.

3. The Response Deadlines have now passed and, to the best of my knowledge, no responsive pleadings to the Claims Objections have been (a) filed with the Court on the docket of the above-referenced cases in accordance with the procedures set forth in the Second Amended Case Management Order, or (b) served on counsel to the Debtors or the Plan Administrator by any of the holders of the claims included on Exhibit 1 to any of the Orders attached hereto, which include only the proofs of claim for which the Claims Objection will be granted. Responses to certain of the Claims Objections were filed on the docket, or served on the Debtors, by holders of certain proofs of claim included on the Claims Objections. The hearing on the Claims Objections as to any proof of claim for which a response was either filed on the docket or received by the Debtors, and which objection has not been resolved, has been adjourned to a future date.

4. Accordingly, the Debtors and the Plan Administrator respectfully request that the proposed orders granting the Claims Objections annexed hereto as Exhibits A through N, which, except for the inclusion of additional language to indicate that such order is supplemental to a previously entered order for a Claim Objection or to reference the inclusion of separate

exhibits attached to the proposed orders for proofs of claim for which the Claims Objection is granted, adjourned or withdrawn, are unmodified since the filing of the Claims Objections, be entered in accordance with the procedures described in the Second Amended Case Management Order.

I declare that the foregoing is true and correct.

Dated: December 18, 2012
New York, New York

/s/ Robert J. Lemons
Robert J. Lemons

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Lehman Brothers Holdings Inc. and
Certain of Its Affiliates

EXHIBIT A
(Proposed Order – ECF No. 11308)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : **Chapter 11 Case No.**
 :
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
 :
Debtors. : **(Jointly Administered)**
-----X

**FOURTH SUPPLEMENTAL ORDER GRANTING DEBTORS'
FORTY-THIRD OMNIBUS OBJECTION TO CLAIMS
(LATE-FILED LEHMAN PROGRAMS SECURITIES CLAIMS)**

Upon the forty-third omnibus objection to claims, dated September 13, 2010 (the “Forty-Third Omnibus Objection to Claims”),¹ of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the “Debtors”), pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664] (the “Procedures Order”), seeking the disallowance and expungement of the Late-Filed LPS Claims on the basis that they were filed after the Securities Programs Bar Date, all as more fully described in the Forty-Third Omnibus Objection to Claims; and due and proper notice of the Forty-Third Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Forty-Third Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Forty-Third Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors’ Forty-Third Omnibus Objection to Claims.

ORDERED that the relief requested in the Forty-Third Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto (collectively, the “Expunged LPS Claims”) are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that this Order supersedes all previous orders regarding the Expunged LPS Claims listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim listed on Exhibit A annexed to the Forty-Third Omnibus Objection to Claims that is not listed on (i) Exhibit 1 annexed hereto; (ii) Exhibit 1 annexed to the Order Granting Debtors’ Forty-Third Omnibus Objection to Claims (Late-Filed Lehman Program Securities Claims) [ECF No. 12424]; (iii) Exhibit 1 annexed to the Supplemental Order Granting Debtors’ Forty-Third Omnibus Objection to Claims (Late-Filed Lehman Programs Securities Claims) [ECF No. 18420]; (iv) Exhibit 1 annexed to the Second Supplemental Order Granting Debtors’ Forty-Third Omnibus Objection to Claims (Late-Filed Lehman Programs Securities Claims) [ECF No. 29607]; or (v) Exhibit 1 annexed to the Third Supplemental Order Granting Debtors’ Forty-Third Omnibus Objection to Claims (Late-Filed Lehman Programs Securities Claims) [ECF No. 32142]; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2012
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 43: EXHIBIT 1 - LATE FILED CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	EDIFICACIONES MARSOL, S.A. C/ JUAN DE URBIETA 16 MADRID, 28007 SPAIN	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/19/2009	65623	\$99,418.68	Late-Filed Claim
2	EDIFICACIONES MARSOL, S.A. C/ JUAN DE URBIETA 16 MADRID, 28007 SPAIN	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/19/2009	65624	\$73,400.16	Late-Filed Claim
3	MARTINEZ LOPEZ, ENCARNACION C/ JUAN DE URBIETA 16 MADRID, 28007 SPAIN	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/19/2009	65628	\$13,557.09	Late-Filed Claim
TOTAL						\$186,375.93	

EXHIBIT B
(Proposed Order – ECF No. 15003)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : **Chapter 11 Case No.**
 :
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
 :
Debtors. : **(Jointly Administered)**
-----X

**FIFTH SUPPLEMENTAL ORDER GRANTING
DEBTORS' ONE HUNDRED THIRD OMNIBUS
OBJECTION TO CLAIMS (VALUED DERIVATIVE CLAIMS)**

Upon the One Hundred Third omnibus objection to claims, dated March 14, 2011 (the "One Hundred Third Omnibus Objection to Claims"),² of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664] (the "Procedures Order"), seeking to reduce, reclassify (in certain instances), and allow the Valued Derivative Claims on the basis that the amounts listed on the proofs of claim are greater than the fair, accurate, and reasonable values determined by the Debtors after a review of the claimants' supporting documentation and the Debtors' books and records, all as more fully described in the One Hundred Third Omnibus Objection to Claims; and due and proper notice of the One Hundred Third Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the claimants listed on Exhibit A attached

² Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' One Hundred Third Omnibus Objection to Claims.

to the One Hundred Third Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [Docket No. 9653]; and it appearing that no other or further notice need be provided; and upon the resolution of the Response of SPCP Group, LLC: Transferor: Central European Media Enterprises, Ltd. to Debtors' One Hundred Third Omnibus Objection to Claims (Valued Derivative Claims) [Docket No. 15921]; and the Court having found and determined that the relief sought in the One Hundred Third Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the One Hundred Third Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the relief requested in the One Hundred Third Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that each Valued Derivative Claim listed on Exhibit 1 annexed hereto is hereby modified and allowed in the amount set forth on Exhibit 1 under the column heading "Modified Amount" and any asserted amount in excess of the modified amount is disallowed; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim listed on Exhibit A to the One Hundred Third Omnibus Objection to Claims that does not appear on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2012
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 103: EXHIBIT 1 - VALUED DERIVATIVE CLAIMS

			ASSERTED				MODIFIED			
	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT	
1	SPCP GROUP, LLC TRANSFEROR: CENTRAL EUROPEAN MEDIA ENTERPRISES LTD. AS AGENT FOR SILVER POINT CAPITAL FUND, LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD. C/O SILVER POINT CAPITAL, LP, ATTN: ADAM J. DEPANFILIS GREENWICH, CT 06830	117	10/13/2008	Lehman Brothers OTC Derivatives Inc.	Unsecured	\$19,900,000.00	Lehman Brothers OTC Derivatives Inc.	Unsecured	\$15,000,000.00	
2	SPCP GROUP, LLC TRANSFEROR: CENTRAL EUROPEAN MEDIA ENTERPRISES LTD. AS AGENT FOR SILVER POINT CAPITAL FUND, LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD. C/O SILVER POINT CAPITAL, LP, ATTN: ADAM J. DEPANFILIS GREENWICH, CT 06830	171	10/13/2008	Lehman Brothers Holdings Inc.	Unsecured	\$19,900,000.00	Lehman Brothers Holdings Inc.	Unsecured	\$15,000,000.00	
					TOTAL	\$39,800,000.00			TOTAL	\$30,000,000.00

EXHIBIT C
(Proposed Order – ECF No. 29330)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**
: **LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**
: **Debtors.** : **(Jointly Administered)**
-----X

**ORDER GRANTING THREE HUNDRED THIRTY-FIFTH OMNIBUS
OBJECTION TO CLAIMS (INVALID BLOCKING NUMBER LPS CLAIMS)**

Upon the three hundred thirty-fifth omnibus objection to claims, dated July 10, 2012 (the “Three Hundred Thirty-Fifth Omnibus Objection to Claims”),³ of Lehman Brothers Holdings Inc. (“LBHI” and the “Plan Administrator”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the “Plan”) for the entities in the above-referenced chapter 11 cases (the “Chapter 11 Estates”), seeking, pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664] (the “Procedures Order”), disallowance and expungement of the Invalid or No Blocking Number LPS Claims to the extent that such claims fail to include a valid electronic instruction reference number or a blocking reference number as required by the Bar Date Order, all as more fully described in the Three Hundred Thirty-Fifth Omnibus Objection to Claims; and due and proper notice of the Three Hundred Thirty-Fifth Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Three Hundred Thirty-Fifth Omnibus

³ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Ninety-Seventh Omnibus Objection to Claims.

Objection to Claims is in the best interests of the Chapter 11 Estates, their creditors, and all parties in interest and that the legal and factual bases set forth in the Three Hundred Thirty-Fifth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the relief requested in the Three Hundred Thirty-Fifth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto (collectively, the “Invalid or No Blocking Number LPS Claims”) are disallowed and expunged to the extent set forth therein; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim listed on Exhibit A annexed to the Three Hundred Thirty-Fifth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2012
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 335: EXHIBIT 1 - INVALID OR NO BLOCKING NUMBER LPS CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	FINANCIAL SERVICES COMPENSATION SCHEME LIMITED, THE FAO: JAMES DARBYSHIRE 7TH FLOOR, LLOYDS CHAMBERS 1 PORTSOKEN STREET LONDON, E1 8BN UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/02/2009	63358 ¹	Undetermined*	Invalid or No Blocking Number LPS Claim
TOTAL						Undetermined	

¹ Claim 63358 is being expunged solely with respect to its asserted claim, in an undetermined amount, for the security with ISIN ANN5214T7148. The remaining portion of Claim 63358 is not being expunged pursuant to this Objection and is not affected by this Objection. All rights with respect to the remaining portion of Claim 63358 are reserved.

EXHIBIT D
(Proposed Order – ECF No. 31326)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : **Chapter 11 Case No.**
 :
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
 :
Debtors. : **(Jointly Administered)**
-----X

**SUPPLEMENTAL ORDER GRANTING THE THREE HUNDRED SIXTY-
FOURTH OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY CLAIMS)**

Upon the three hundred sixty-fourth omnibus objection to claims, dated October 11, 2012 (the “Three Hundred Sixty-Fourth Omnibus Objection to Claims”),⁴ of Lehman Brothers Holdings Inc., as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors for certain entities in the above-referenced chapter 11 cases (collectively, the “Chapter 11 Estates”), pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664] (the “Procedures Order”), seeking disallowance and expungement of the No Liability Claims to the extent that they assert claims for which the applicable Chapter 11 Estates do not have any liability, all as more fully described in the Three Hundred Sixty-Fourth Omnibus Objection to Claims; and due and proper notice of the Three Hundred Sixty-Fourth Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Three Hundred Sixty-Fourth Omnibus Objection to Claims is in the best interests of the Chapter 11 Estates, their creditors, and all parties in interest

⁴ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Three Hundred Sixty-Fourth Omnibus Objection to Claims.

and that the legal and factual bases set forth in the Three Hundred Sixty-Fourth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the relief requested in the Three Hundred Sixty-Fourth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto (collectively, the “No Liability Claims”) are disallowed and expunged, with prejudice, to the extent set forth therein; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, (i) any claim listed on Exhibit A annexed to the Three Hundred Sixty-Fourth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto, (ii) any claim listed on Exhibit A annexed to the Three Hundred Sixty-Fourth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed to the *Order Granting the Three Hundred Sixty-Fourth Omnibus Objection to Claims (No Liability Claims)* [ECF No. 32264], and (iii) the portion of any No Liability Claim that is not the subject of the Three Hundred Sixty-Fourth Omnibus Objection to Claims; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2012
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

OMNIBUS OBJECTION 364: EXHIBIT 1 - NO LIABILITY CLAIMS

NAME	DEBTOR NAME	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNTS TO BE DISALLOWED	AMOUNTS NOT SUBJECT TO THIS OBJECTION	REASON FOR PROPOSED DISALLOWANCE
1 CHILTON MUELLER, MARTHA	Lehman Brothers Holdings Inc.	21504	\$1,405,373.85 *	\$1,405,373.85	None	Claim 21504 is based on amounts owed under securities issued by or investments in Lehman Brothers MLP Opportunity Delaware Fund L.P., a non-Debtor entity. LBHI has no liability for the securities issued by or investments in Lehman Brothers MLP Opportunity Delaware Fund L.P.
2 EMPIRE OFFICE INC.	Lehman Brothers Holdings Inc.	4340	\$54,825.44 *	\$54,825.44	None	The Debtors' records reflect that Claim 4340 is based on a transaction or transactions between claimant, on the one hand, and Lehman Brothers Inc., a non-Debtor entity, and/or Neuberger Berman Group LLC, also a non-Debtor entity, on the other hand. The Debtors have no liability to claimant for such transaction or transactions.
TOTAL			\$1,460,199.29	\$1,460,199.29		

EXHIBIT E
(Proposed Order – ECF No. 31988)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
-----X	

**ORDER GRANTING THE THREE HUNDRED SIXTY-FIFTH
OMNIBUS OBJECTION TO CLAIMS (SECURITIES CLAIMS)**

Upon the three hundred sixty-fifth omnibus objection to claims, dated November 9, 2012 (the “Three Hundred Sixty-Fifth Omnibus Objection to Claims”),⁵ of Lehman Brothers Holdings Inc. (“LBHI” and the “Plan Administrator”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the “Plan”), pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rules 3007(d) and 3013 of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664] (the “Procedures Order”), seeking to subordinate the Securities Claims on the basis that such claims arise from the purchase or sale of securities issued by LBHI or its affiliates, all as more fully described in the Three Hundred Sixty-Fifth Omnibus Objection to Claims; and due and proper notice of the Three Hundred Sixty-Fifth Omnibus Objection to Claims having been provided; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Three Hundred Sixty-Fifth Omnibus Objection to Claims is in the best interests of LBHI, its creditors, and all parties in interest, and that the legal and factual bases set forth in the Three Hundred Sixty-Fifth

⁵ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Three Hundred Sixty-Fifth Omnibus Objection to Claims.

Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Three Hundred Sixty-Fifth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that each Securities Claim listed on Exhibit 1 annexed hereto is classified in LBHI Class 11; and it is further

ORDERED that this Order has no res judicata, estoppel, or other affect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim listed on Exhibit A to the Three Hundred Sixty-Fifth Omnibus Objection to Claims that does not appear on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2012
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 365: EXHIBIT 1 - SECTION 510(b) CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNTS TO BE DISALLOWED	CLASS
1	COHEN, LAURIE S 1361 WRIGHT DRIVE HUNTINGDON VALLEY, PA 19006		Lehman Brothers Holdings Inc.	09/14/2009	12167 ¹	\$42,400.00	\$42,400.00	LBHI Class 11
2	HAACK, JOHN A 10500 VILLAGE LN FORISTELL, MO 63348-2422	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	25005	\$40,000.00	\$40,000.00	LBHI Class 11
3	PUERTO RICO GLOBAL INCOME TARGET MATURITY FUND, INC. ATTN: JOSE SOSA LLORENS, ESQ. FIDDLER GONZALEZ & RODRIGUEZ PO BOX 363507 SAN JUAN, PR 00936-3507	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	24629	\$5,950,000.00	\$5,950,000.00	LBHI Class 11
4	ROFOUGARAN, AHMADREZA (REZA) 33 VISTA LUCI NEWPORT COAST, CA 92657	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	25392 ²	\$381,476.00	\$381,476.00	LBHI Class 11
5	SHAPIRO, MARK 59 UPLAND DRIVE GREENWICH, CT 06831	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	22199	\$50,000.00	\$50,000.00	LBHI Class 11
TOTAL						\$6,463,876.00	\$6,463,876.00	

¹ The Three Hundred Sixty-Fifth Omnibus Objection to Claims does not affect the previously expunged portion of Claim 12167 relating to the security identified by CUSIP 52520X208.

² The Three Hundred Sixty-Fifth Omnibus Objection to Claims does not affect the portion of Claim 25392 relating to the securities identified by CUSIPs 524935111 and 5250W143.

EXHIBIT F
(Proposed Order – ECF No. 31990)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : **Chapter 11 Case No.**
 :
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
 :
Debtors. : **(Jointly Administered)**
-----X

**ORDER GRANTING THREE HUNDRED SIXTY-SEVENTH
OMNIBUS OBJECTION TO CLAIMS (SETTLED DERIVATIVES CLAIMS)**

Upon the three hundred sixty-seventh omnibus objection to claims, dated November 9, 2012 (the “Three Hundred Sixty-Seventh Omnibus Objection to Claims”),⁶ of Lehman Brothers Holdings Inc. (“LBHI” and the “Plan Administrator”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the “Plan”), in accordance with section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664], seeking disallowance and expungement of the Settled Derivatives Claims on the grounds that the Settled Derivatives Claims are contrary to settlements that the parties have entered into, all as more fully described in the Three Hundred Sixty-Seventh Omnibus Objection to Claims; and due and proper notice of the Three Hundred Sixty-Seventh Omnibus Objection to Claims having been provided to (i) the United States Trustee for Region 2; (ii) the Securities and Exchange Commission; (iii) the Internal Revenue Service; (iv) the United States Attorney for the Southern District of New York; (v) each claimant listed on Exhibit A attached to the Three Hundred Sixty-Seventh Omnibus Objection to Claims; and (vi)

⁶ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Three Hundred Sixty-Seventh Omnibus Objection to Claims.

all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010, governing case management and administrative procedures for these cases [ECF No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Three Hundred Sixty-Seventh Omnibus Objection to Claims is in the best interests of the Chapter 11 Estates, their creditors, and all parties in interest and that the legal and factual bases set forth in the Three Hundred Sixty-Seventh Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Three Hundred Sixty-Seventh Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the Settled Derivatives Claims listed on Exhibit 1 annexed hereto are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, any claim listed on Exhibit A annexed to the Three Hundred Sixty-Seventh Omnibus Objection to Claims that does not appear on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2012
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

OMNIBUS OBJECTION 367: EXHIBIT 1 - SETTLED DERIVATIVES CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNTS TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
1 RUBY FINANCE PLC SERIES 2007-2	08-13555 (JMP)	Lehman Brothers Holdings Inc.	9/21/2009	25977	Undetermined	Undetermined	No Liability Claim - Derivative Settled
2 RUBY FINANCE PLC SERIES 2007-2	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	9/21/2009	25979	Undetermined	Undetermined	No Liability Claim - Derivative Settled
TOTAL					\$0.00	\$0.00	

EXHIBIT G
(Proposed Order – ECF No. 31991)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : **Chapter 11 Case No.**
 :
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
 :
Debtors. : **(Jointly Administered)**
-----X

**ORDER GRANTING THREE HUNDRED SIXTY-EIGHTH
OMNIBUS OBJECTION TO CLAIMS (IMPROPER AMENDMENTS)**

Upon the three hundred sixty-eighth omnibus objection to claims, dated November 9, 2012 (the “Three Hundred Sixty-Eighth Omnibus Objection to Claims”),¹ of Lehman Brothers Holdings Inc. (“LBHI” and the “Plan Administrator”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors for the entities in the above-referenced chapter 11 cases, seeking, pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664] (the “Procedures Order”), to disallow and expunge the Improper Amendment Claims on the grounds that such claims are improper amendments of the corresponding Prior Claims, all as more fully described in the Three Hundred Sixty-Eighth Omnibus Objection to Claims; and due and proper notice of the Three Hundred Sixty-Eighth Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Three Hundred Sixty-Eighth Omnibus Objection to Claims is in the best interests of the Chapter 11 Estates, their creditors, and all parties in interest

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Three Hundred Sixty-Eighth Omnibus Objection to Claims.

and that the legal and factual bases set forth in the Three Hundred Sixty-Eighth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the relief requested in the Three Hundred Sixty-Eighth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that nothing in this Order or the disallowance and expungement of the Improper Amendment Claims constitutes any admission or finding with respect to any of the Prior Claims, and the Plan Administrator's rights to object to the Prior Claims on any basis are preserved; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, any claim listed on Exhibit A annexed to the Three Hundred Sixty-Eighth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2012
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

OMNIBUS OBJECTION 368: EXHIBIT 1 - IMPROPER AMENDMENT CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNTS TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
1 FRANZ, ROBERT	08-13555 (JMP)	Lehman Brothers Holdings Inc.	8/24/2011	67641	\$8,354,024.08	\$8,354,024.08	Purports to amend Claim No. 13065, which was expunged by Order dated March 31, 2011 [ECF No. 15491].
2 KARP, MICHAEL	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/11/2011	67680	\$41,250.00	\$41,250.00	Purports to amend Claim No. 26318, which was expunged by Order dated June 3, 2011 [ECF No. 17366].
TOTAL					\$8,395,274.08	\$8,395,274.08	

EXHIBIT H
(Proposed Order – ECF No. 31992)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : **Chapter 11 Case No.**
 :
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
 :
Debtors. : **(Jointly Administered)**
-----X

**ORDER GRANTING THREE HUNDRED SIXTY-NINTH
OMNIBUS OBJECTION TO CLAIMS (DUPLICATIVE CLAIMS)**

Upon the three hundred sixty-ninth omnibus objection to claims, dated November 9, 2012 (the “Three Hundred Sixty-Ninth Omnibus Objection to Claims”),⁸ of Lehman Brothers Holdings Inc. (“LBHI” and the “Plan Administrator”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors, in accordance with section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking disallowance and expungement of the duplicative claims on the grounds that such claims are duplicative of the corresponding surviving claims, either exactly or in substance, all as more fully described in the Three Hundred Sixty-Ninth Omnibus Objection to Claims; and due and proper notice of the Three Hundred Sixty-Ninth Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Three Hundred Sixty-Ninth Omnibus Objection to Claims is in the best interests of the Chapter 11 Estates, their creditors, and all parties in interest and that the legal and factual bases set forth in the Three

⁸ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Three Hundred Sixty-Ninth Omnibus Objection to Claims.

Hundred Sixty-Ninth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Three Hundred Sixty-Ninth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto under the heading “*Claims to be Disallowed and Expunged*” (collectively, the “Duplicative Claims”) are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that the claims listed on Exhibit 1 annexed hereto under the heading “*Surviving Claims*” (collectively, the “Surviving Claims”) will remain on the claims register subject to the Plan Administrator’s right to object as set forth herein; and it is further

ORDERED that this Order supersedes all previous orders regarding the disposition of the Duplicative Claims listed on Exhibit 1 annexed hereto; and it is further

ORDERED that all information included on and all documentation filed in support of any Duplicative Claims, including, but not limited to, derivative and guarantee questionnaires and supporting documentation, shall be treated as having been filed in support of the corresponding Surviving Claims; and it is further

ORDERED that nothing in this Order or the disallowance and expungement of the Duplicative Claims constitutes any admission or finding with respect to any of the Surviving Claims, and the Plan Administrator’s rights to object to the Surviving Claims on any basis are preserved; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are

expressly reserved with respect to, (i) any claim listed on Exhibit A annexed to the Three Hundred Sixty-Ninth Omnibus Objection to Claims under the heading “*Claims to be Disallowed and Expunged*” that is not listed on Exhibit 1 annexed hereto and (ii) any Surviving Claim; *provided, however*, that if the Court subsequently orders that a Surviving Claim is not appropriately duplicative of the corresponding Duplicative Claim, then the claims agent shall be authorized and directed to immediately reinstate such Duplicative Claim in these chapter 11 cases (the “Reinstated Claim”), and the rights of all interested parties with respect to the Reinstated Claim shall be expressly reserved; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2012
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 369: EXHIBIT 1 - DUPLICATIVE CLAIMS

CLAIMS TO BE DISALLOWED						SURVIVING CLAIMS				
	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
1	CHINA CITIC BANK CORPORATION LIMITED ATTN: ZHAO JINGLIANG BLOCK C, FUHUA MANSION CHAOYANGMENBEI DAJIE, DONGECHENG, BEIJING, 100027 CHINA	09/21/2009	08-13555 (JMP)	24579	\$839,481.81*	CHINA CITIC BANK CORPORATION LIMITED ATTN: ZHAO JINGLIANG BLOCK C, FUHUA MANSION CHAOYANGMENBEI DAJIE, DONGECHENG, BEIJIING, 100027 CHINA	09/21/2009	08-13555 (JMP)	20831	\$839,481.81*
2	CIBA UK PENSION TRUST LTD CHARTER WAY MACCLESFIELD CHESHIRE, SK10 2NX UNITED KINGDOM	09/22/2009	08-13555 (JMP)	32599	\$54,989.67	CIBA UK PENSION TRUST LTD CHARTER WAY MACCLESFIELD CHESHIRE, SK10 ZNX UNITED KINGDOM	09/22/2009	08-13555 (JMP)	26552	\$54,989.67
3	DOWNTOWN REDEVELOPMENT AUTHORITY PO BOX 1995 VANCOUVER, WA 98668- 1995	03/07/2012	08-13555 (JMP)	68036	\$2,196,822.00	DOWNTOWN REDEVELOPMENT AUTHORITY PO BOX 1995 VANCOUVER, WA 98668-1995	03/07/2012	08-13555 (JMP)	68035	\$2,196,822.00

* - Indicates claim contains unliquidated and/or undetermined amounts

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 369: EXHIBIT 1 - DUPLICATIVE CLAIMS

CLAIMS TO BE DISALLOWED					SURVIVING CLAIMS				
NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
4 PILEKA INVESTMENTS LIMITED AKARA BUILDING 24 CASTRO STREET, WICKHAMS ROAD TOWN, CAY 1 TORTOLA, VIRGIN ISLANDS (BRITISH)	09/22/2009	08-13555 (JMP)	30081	\$250,684.00	PILEKA INVESTMENTS LIMITED AKARA BUILDING 24 CASTRO STREET, ROAD TOWN WICKHAMS CAY 1 TORTOLA, VIRGIN ISLANDS (BRITISH)	09/21/2009	08-13555 (JMP)	25800	\$250,684.00
5 R2 INVESTMENTS, LDC C/O AMALGAMATED GADGET, L.P. 301 COMMERCE STREET, SUITE 3200 FORT WORTH, TX 76102- 4140	09/21/2009	08-13555 (JMP)	25635 ¹	\$7,388,738.95*	R2 INVESTMENTS, LDC C/O AMALGAMATED GADGET, L.P. ATTN: NOEL NESSER, CHIEF FINANCIAL OFFICER - ATTN: BUSINESS AFFAIRS 301 COMMERCE STREET, SUITE 3200 FORT WORTH, TX 76102-4140	09/21/2009	08-13555 (JMP)	24371 ²	\$7,069,667.23
6 REID, WAYNE D, II 433 LANGLEY OAKS DRIVE MARIETTA, GA 30067	12/18/2009	08-13555 (JMP)	65976	\$433,751.50	REID, WAYNE D, II 433 LANGLEY OAKS DRIVE MARIETTA, GA 30067	12/18/2009	08-13555 (JMP)	65975	\$433,751.50

¹ Claim number 25635 was filed in the amount of \$19,251,857.97. Only portion of claim number 25635 relating to LBHI's alleged guarantee of Lehman Brothers Special Financing Inc.'s obligation under the Master Agreement (as such term is defined in proof of claim number 25635) is included in the Three Hundred Sixty-Ninth Omnibus Objection to Claims.

² Claim number 24371 was previously Allowed (as such term is defined in the Plan) in the amount of \$7,069,667.23 pursuant to the Order Granting Debtors' Sixty-Seventh Omnibus Objection to Claims [ECF No. 13616].

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 369: EXHIBIT 1 - DUPLICATIVE CLAIMS

CLAIMS TO BE DISALLOWED					SURVIVING CLAIMS						
	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS		NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
7	TREILING, ERIC 745 SEVENTH AVENUE THIRD FLOOR NEW YORK, NY 10019	09/18/2009	08-13555 (JMP)	19432	Undetermined		TREILING, ERIC 745 SEVENTH AVENUE THIRD FLOOR NEW YORK, NY 10019	09/18/2009	08-13555 (JMP)	18277	Undetermined
TOTAL					\$11,164,467.93						

EXHIBIT I
(Proposed Order – ECF No. 31993)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : **Chapter 11 Case No.**
 :
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
 :
Debtors. : **(Jointly Administered)**
-----X

**ORDER GRANTING THE THREE HUNDRED SEVENTIETH
OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY CLAIMS)**

Upon the three hundred seventieth omnibus objection to claims, dated November 9, 2012 (the “Three Hundred Seventieth Omnibus Objection to Claims”),⁹ of Lehman Brothers Holdings Inc., as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors for certain entities in the above-referenced chapter 11 cases (collectively, the “Chapter 11 Estates”), pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664] (the “Procedures Order”), seeking disallowance and expungement of the No Liability Claims to the extent that they assert claims for which the applicable Chapter 11 Estates do not have any liability, all as more fully described in the Three Hundred Seventieth Omnibus Objection to Claims; and due and proper notice of the Three Hundred Seventieth Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Three Hundred Seventieth Omnibus Objection to Claims is in the best interests of the Chapter 11 Estates, their creditors, and all parties in interest and that the legal and

⁹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Three Hundred Seventieth Omnibus Objection to Claims.

factual bases set forth in the Three Hundred Seventieth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the relief requested in the Three Hundred Seventieth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto (collectively, the “No Liability Claims”) are disallowed and expunged, with prejudice, to the extent set forth therein; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, (i) any claim listed on Exhibit A annexed to the Three Hundred Seventieth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto and (ii) the portion of any No Liability Claim that is not the subject of the Three Hundred Seventieth Omnibus Objection to Claims; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2012
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

OMNIBUS OBJECTION 370: EXHIBIT 1 - NO LIABILITY CLAIMS

NAME	DEBTOR NAME	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNTS TO BE DISALLOWED	AMOUNTS NOT SUBJECT TO THIS OBJECTION	REASON FOR PROPOSED DISALLOWANCE
1 ALACO LIMITED	Lehman Brothers Holdings Inc.	5438	\$31,255.00	\$31,255.00	None	Claimant has not provided any evidence that any of the Debtors are the Lehman entities liable for claimant's services.
2 AON RISK SERVICES, INC OF MARYLAND	Lehman Brothers Holdings Inc.	30554	\$7,014.50	\$7,014.50	None	Claimant has not provided any evidence that any of the Debtors are the Lehman entities liable for claimant's services.
3 DRRT FBO SWISS LIFE (LIECHTENSTEIN) AG	Lehman Brothers Holdings Inc.	32636	Undetermined	Undetermined	None	Claim 32636 was filed by a holder of securities that were issued by a non-Debtor entity. LBHI did not issue the securities or guarantee the performance of such securities. Therefore, LBHI is not liable on account of the securities.
4 ELLIOTT ASSOCIATES,L.P.	Lehman Brothers Commercial Corporation	10741	\$7,644,115.00	\$7,644,115.00	None	This claimant has no contractual or trading relationship with Lehman Brothers Commercial Corporation ("LBCC"). Therefore, LBCC has no liability to claimant for the transaction or transactions referenced in the claim.
5 ELLIOTT ASSOCIATES,L.P.	Lehman Brothers Commercial Corporation	10742	\$6,731,028.00	\$6,731,028.00	None	This claimant has no contractual or trading relationship with Lehman Brothers Commercial Corporation ("LBCC"). Therefore, LBCC has no liability to claimant for the transaction or transactions referenced in the claim.
6 IN RECORD TIME, INC.	Lehman Brothers Holdings Inc.	1427	\$15,933.35	\$15,933.35	None	The Debtors' records reflect that Claim 1427 is based on a transaction or transactions between claimant and other non-Debtor entities. The Debtors have no liability to claimant for such transaction or transactions.
7 MANCINI DUFFY	Lehman Brothers Holdings Inc.	5361	\$3,947.95	\$3,947.95	None	The Debtors' records reflect that Claim 5361 is based on a transaction or transactions between claimant and other non-Debtor entities. The Debtors have no liability to claimant for such transaction or transactions.

OMNIBUS OBJECTION 370: EXHIBIT 1 - NO LIABILITY CLAIMS

NAME	DEBTOR NAME	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNTS TO BE DISALLOWED	AMOUNTS NOT SUBJECT TO THIS OBJECTION	REASON FOR PROPOSED DISALLOWANCE
8 MCGRAW-HILL COMPANIES, THE	Lehman Brothers Holdings Inc.	8085	\$6,665.80	\$6,665.80	None	Claimant has not provided any evidence that any of the Debtors are the Lehman entities liable for claimant's services.
9 PUBLIC AFFAIRS SUPPORT SVCS INC	Lehman Brothers Holdings Inc.	6753	\$4,717.37	\$4,717.37	None	The Debtors' records reflect that Claim 6753 is based on a transaction or transactions between claimant and Lehman Brothers Inc. LBHI has no liability to claimant for such transaction or transactions.
10 SUN HUNG KAI INVESTMENT SERVICES LIMITED	Lehman Brothers Holdings Inc.	22780	\$100,000.00 *	\$100,000.00	None	Claimant is not the holder of, and therefore is not the real party in interest with standing to assert a claim based on, the notes described in the proof of claim.
11 SUN HUNG KAI INVESTMENT SERVICES LIMITED	Lehman Brothers Holdings Inc.	22781	Undetermined	Undetermined	None	Claimant is not a party to the swap transaction referenced in the proof of claim. Therefore, claimant is not the real party in interest with standing to assert a claim based on such transaction.
TOTAL			\$14,544,676.97	\$14,544,676.97		

EXHIBIT J
(Proposed Order – ECF No. 31994)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : **Chapter 11 Case No.**
: **LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**
: **Debtors.** : **(Jointly Administered)**
-----X

**ORDER GRANTING THREE HUNDRED SEVENTY-FIRST
OMNIBUS OBJECTION TO CLAIMS (REDUCE AND ALLOW CLAIMS)**

Upon the three hundred seventy-first omnibus objection to claims, dated November 9, 2012 (the “Three Hundred Seventy-First Omnibus Objection to Claims”),¹⁰ of Lehman Brothers Holdings Inc. (“LBHI”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors, pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664], seeking to reduce and allow the Reduce and Allow Claims, as more fully described in the Three Hundred Seventy-First Omnibus Objection to Claims; and due and proper notice of the Three Hundred Seventy-First Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief requested in the Three Hundred Seventy-First Omnibus Objection to Claims is in the best interests of the Chapter 11 Estates, their creditors, and all parties in interest, and that the legal and factual bases set forth in the Three Hundred Seventy-First Omnibus Objection to Claims

¹⁰ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Three Hundred Seventy-First Omnibus Objection to Claims.

establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Three Hundred Seventy-First Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that each Reduce and Allow Claim listed on Exhibit 1 annexed hereto is reduced and allowed in the modified amount and priority set forth on Exhibit 1, and any asserted amounts in excess of the modified amount are disallowed; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim listed on Exhibit A to the Three Hundred Seventy-First Omnibus Objection to Claims that does not appear on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2012
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

OMNIBUS OBJECTION 371: EXHIBIT 1 - REDUCE AND ALLOW CLAIMS

NAME	CLAIM #	FILED DATE	DEBTOR NAME	AMOUNTS					
				ADMINIS- TRATIVE	SECURED	PRIORITY	UNSECURED	EQUITY	TOTAL
1 CHAMPION INTERNATIONAL MOVING LTD	6636	7/29/09	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT				\$8,223.27		\$8,223.27
			CLAIM AS MODIFIED				\$3,528.87		\$3,528.87
2 CORPORATION SERVICE COMPANY	3125	2/25/09	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT				\$15,748.10		\$15,748.10
			CLAIM AS MODIFIED				\$1,408.10		\$1,408.10
3 EXL SERVICE HOLDINGS, INC.	19488	9/18/09	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT	\$73,850.15			\$124,070.73		\$197,920.88
			CLAIM AS MODIFIED	None			\$124,070.73		\$124,070.73
4 METRO OFFICE FURNITURE RENTAL INC	1151	12/1/08	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT				\$4,751.56		\$4,751.56
			CLAIM AS MODIFIED				\$4,584.74		\$4,584.74
5 PIEDMONT PRODUCTIONS LLC	66119	1/19/10	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT				\$9,167.30		\$9,167.30
			CLAIM AS MODIFIED				\$3,837.50		\$3,837.50
			TOTAL ASSERTED	\$73,850.15	\$0.00	\$0.00	\$161,960.96	\$0.00	\$235,811.11
			TOTAL NOT SUBJECT TO OBJECTION	0.00	0.00	0.00	0.00	0.00	0.00
			TOTAL SUBJECT TO OBJECTION	73,850.15	0.00	0.00	161,960.96	0.00	235,811.11
			TOTAL CLAIM AS MODIFIED	\$0.00	\$0.00	\$0.00	\$137,429.94	\$0.00	\$137,429.94

EXHIBIT K
(Proposed Order – ECF No. 31996)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : **Chapter 11 Case No.**
 :
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
 :
Debtors. : **(Jointly Administered)**
-----X

**ORDER GRANTING THREE HUNDRED SEVENTY-THIRD OMNIBUS
OBJECTION TO CLAIMS (INSUFFICIENT DOCUMENTATION CLAIMS)**

Upon the three hundred seventy-third omnibus objection to claims, dated November 9, 2012 (the “Three Hundred Seventy-Third Omnibus Objection to Claims”),¹¹ of Lehman Brothers Holdings Inc., as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors, pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664], seeking to disallow and expunge the Insufficient Documentation Claims, all as more fully described in the Three Hundred Seventy-Third Omnibus Objection to Claims; and due and proper notice of the Three Hundred Seventy-Third Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Three Hundred Seventy-Third Omnibus Objection to Claims is in the best interests of the Chapter 11 Estates, their creditors, and all parties in interest, and that the legal and factual bases set forth in the Three Hundred Seventy-Third Omnibus Objection to Claims

¹¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Three Hundred Seventy-Third Omnibus Objection to Claims.

establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Three Hundred Seventy-Third Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto are disallowed and expunged in their entirety with prejudice; the claims listed on Exhibit 2 are adjourned *sine die* and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim listed on Exhibit A annexed to the Three Hundred Seventy-Third Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2012
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

OMNIBUS OBJECTION 373: EXHIBIT 1 - INSUFFICIENT DOCUMENTATION CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNTS TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
1 MARTIN, LUIS VICTOR	08-13555 (JMP)	Lehman Brothers Holdings Inc.	5/29/2009	4744	\$100,000.00 *	\$100,000.00	LBHI cannot determine the basis for the asserted liability from the information provided by the claimant.
2 SAMARI, OREN	08-13555 (JMP)	Lehman Brothers Holdings Inc.	9/22/2009	28652	\$12,223.00	\$12,223.00	No supporting documentation provided.
3 SILVERS, STEVEN T.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	9/21/2009	23875	\$20,000.00	\$20,000.00	No supporting documentation provided.
4 WU, MICHAEL	08-13555 (JMP)	Lehman Brothers Holdings Inc.	9/18/2009	18827	\$2,005.00	\$2,005.00	No supporting documentation provided.
TOTAL					\$134,228.00	\$134,228.00	

EXHIBIT 2

OMNIBUS OBJECTION 373: EXHIBIT 2 - INSUFFICIENT DOCUMENTATION CLAIMS - ADJOURNED

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNTS TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
1 BANK OF NEW YORK MELLON, ETC.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	9/22/2009	28486	\$234,000.00	\$234,000.00	Claimant failed to provide supporting documentation upon LBHI's request.
2 THOMSON REUTERS CORPORATION FOR ITSELF AND CERTAIN OF ITS AFFILIATES	08-13555 (JMP)	Lehman Brothers Holdings Inc.	9/22/2009	32003	\$2,176,158.96	\$2,176,158.96	The claimant has failed to provided sufficient documentation to determine the basis of their claim upon LBHI's request.
TOTAL					\$2,410,158.96	\$2,410,158.96	

EXHIBIT L
(Proposed Order – ECF No. 31997)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
-----X	

**ORDER GRANTING THREE HUNDRED SEVENTY-FOURTH
OMNIBUS OBJECTION TO CLAIMS (PARTNERSHIP CLAIMS)**

Upon the three hundred seventy-fourth omnibus objection to claims, dated July 10, 2012 (the “Three Hundred Seventy-Fourth Omnibus Objection to Claims”),¹² of Lehman Brothers Holdings Inc. (“LBHI”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors, pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664], seeking to reduce and allow the Partnership Claims on the basis that the amounts and/or priorities listed on the proofs of claim are greater than the fair, accurate, and reasonable values and/or priorities determined by the Plan Administrator after a review of the claimants’ supporting documentation and the Chapter 11 Estates’ books and records; and due and proper notice of the Three Hundred Seventy-Fourth Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief requested in the Three Hundred Seventy-Fourth Omnibus Objection to Claims is in the best interests of the Chapter 11 Estates, their creditors, and all parties in interest, and that the legal and factual bases

¹² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Three Hundred Seventy-Fourth Omnibus Objection to Claims.

set forth in the Three Hundred Seventy-Fourth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Three Hundred Seventy-Fourth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that each Claim listed on Exhibit 1 annexed hereto is reduced and allowed in the amount and priority set forth on Exhibit 1 in the row entitled “*Claim as Modified*” and in the columns entitled “*Priority*” and “*Unsecured*” and (ii) that any asserted amounts in excess of the reduced amount are disallowed; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim or portion of any claim listed on Exhibit A to the Three Hundred Seventy-Fourth Omnibus Objection to Claims that does not appear on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2012
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

OMNIBUS OBJECTION 374: EXHIBIT 1 - PARTNERSHIP CLAIMS

NAME	CLAIM #	FILED DATE	DEBTOR NAME	AMOUNTS					
				ADMINIS- TRATIVE	SECURED	PRIORITY	UNSECURED	EQUITY	TOTAL
1 AXELROD, STUART	11253	9/10/09	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT			\$10,950.00	\$9,050.00		\$20,000.00
			CLAIM AS MODIFIED			None	\$16,437.60		\$16,437.60
2 BAQUERO,TARA E.	8198	8/13/09	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT			\$10,950.00	\$689,050.00		\$700,000.00
			CLAIM AS MODIFIED			None	\$2,348.23		\$2,348.23
3 BULLEN, JANE E.	31666	9/22/09	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT				Undetermined		Undetermined*
			CLAIM AS MODIFIED				\$2,348.23		\$2,348.23
4 BUTLER-MCLAUGHLIN, CECELIA E.	21506	9/21/09	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT				\$70,000.00		\$70,000.00
			CLAIM AS MODIFIED				\$16,437.60		\$16,437.60
5 CORNELL, JENNIFER I	24175	9/21/09	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT				\$6,000.00		\$6,000.00
			CLAIM AS MODIFIED				\$2,348.23		\$2,348.23
6 DELUCA, PHILIP F.	15671	9/17/09	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT				\$3,045.00		\$3,045.00
			CLAIM AS MODIFIED				\$2,348.23		\$2,348.23
7 ETGES,JUERGEN	26291	9/21/09	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT				Undetermined		Undetermined*
			CLAIM AS MODIFIED				\$2,348.23		\$2,348.23
8 FREEMAN,ROGER A.	23880	9/21/09	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT			\$10,950.00	\$39,050.00		\$50,000.00
			CLAIM AS MODIFIED			None	\$16,437.60		\$16,437.60
9 GREVES, ANNE MARIE	31667	9/22/09	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT				Undetermined		Undetermined*
			CLAIM AS MODIFIED				\$2,348.23		\$2,348.23
10 HOM, MICHAEL C.	12939	9/15/09	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT			\$10,950.00	\$14,050.00		\$25,000.00
			CLAIM AS MODIFIED			None	\$16,437.60		\$16,437.60

* - Indicates claim contains unliquidated and/or undetermined amounts

OMNIBUS OBJECTION 374: EXHIBIT A - PARTNERSHIP CLAIMS

NAME	CLAIM #	FILED DATE	DEBTOR NAME	AMOUNTS					
				ADMINIS- TRATIVE	SECURED	PRIORITY	UNSECURED	EQUITY	TOTAL
11 LAWSON, IAN D	24364	9/21/09	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT				\$250,000.00		\$250,000.00
			CLAIM AS MODIFIED				\$16,437.60		\$16,437.60
12 LEACH, EVERETT	31672	9/22/09	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT				Undetermined		Undetermined*
			CLAIM AS MODIFIED				\$2,348.23		\$2,348.23
13 LYONS, FREDERICK W.	31164	9/22/09	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT				\$70,000.00		\$70,000.00
			CLAIM AS MODIFIED				\$16,437.60		\$16,437.60
14 MANNINO, JOSEPH	13370	9/16/09	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT				\$70,000.00		\$70,000.00
			CLAIM AS MODIFIED				\$16,437.60		\$16,437.60
15 MEDERO, XAVIERA	23796	9/21/09	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT				\$70,000.00		\$70,000.00
			CLAIM AS MODIFIED				\$2,348.23		\$2,348.23
16 MONTALVO, MIRIAM	30679	9/22/09	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT				Undetermined		Undetermined*
			CLAIM AS MODIFIED				\$2,348.23		\$2,348.23
17 NANCOZ, SALLY	26301	9/21/09	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT				\$20,000.00		\$20,000.00
			CLAIM AS MODIFIED				\$2,348.23		\$2,348.23
18 OH, MIRIAM Y.	15218	9/17/09	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT				Undetermined		Undetermined*
			CLAIM AS MODIFIED				\$16,437.60		\$16,437.60
19 RADICK, JONATHAN	11299	9/10/09	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT				Undetermined		Undetermined*
			CLAIM AS MODIFIED				\$2,348.23		\$2,348.23
20 SETO,KAREN	24168	9/21/09	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT				Undetermined		Undetermined*
			CLAIM AS MODIFIED				\$16,437.60		\$16,437.60

* - Indicates claim contains unliquidated and/or undetermined amounts

OMNIBUS OBJECTION 374: EXHIBIT 1 - PARTNERSHIP CLAIMS

NAME	CLAIM #	FILED DATE	DEBTOR NAME	AMOUNTS					
				ADMINIS- TRATIVE	SECURED	PRIORITY	UNSECURED	EQUITY	TOTAL
21 SIBIRSKI, LINDA J.	13457	9/16/09	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT				Undetermined		Undetermined*
			CLAIM AS MODIFIED				\$2,348.23		\$2,348.23
22 SILVERS, STEVEN T.	23876	9/21/09	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT				\$10,000.00		\$10,000.00
			CLAIM AS MODIFIED				\$2,348.23		\$2,348.23
23 SKINNER, MICHAEL L.	8419	8/17/09	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT			\$10,950.00	\$41,357.64		\$52,307.64
			CLAIM AS MODIFIED			None	\$16,437.60		\$16,437.60
24 TERRANOVA, THOMAS	67829	12/30/11	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT				\$70,000.00		\$70,000.00
			CLAIM AS MODIFIED				\$16,437.60		\$16,437.60
25 WONG, NANCY C.	31262	9/22/09	Lehman Brothers Holdings Inc.						
			TOTAL ASSERTED AMOUNT				Undetermined		Undetermined*
			CLAIM AS MODIFIED				\$2,348.23		\$2,348.23
			TOTAL ASSERTED			\$54,750.00	\$1,431,602.64		\$1,486,352.64
			TOTAL NOT SUBJECT TO OBJECTION			0.00	0.00		0.00
			TOTAL SUBJECT TO OBJECTION			54,750.00	1,431,602.64		1,486,352.64
			TOTAL CLAIM AS MODIFIED			\$0.00	\$213,688.82		\$213,688.82

EXHIBIT M
(Proposed Order – ECF No. 31998)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : **Chapter 11 Case No.**
 :
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
 :
Debtors. : **(Jointly Administered)**
-----X

**ORDER GRANTING THREE HUNDRED SEVENTY-FIFTH
OMNIBUS OBJECTION TO CLAIMS (NO GUARANTEE CLAIMS)**

Upon the three hundred seventy-fifth omnibus objection to claims, dated November 9, 2012 (the “Three Hundred Seventy-Fifth Omnibus Objection to Claims”),¹³ of Lehman Brothers Holdings Inc. (“LBHI” and the “Plan Administrator”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the “Plan”), pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664] (the “Procedures Order”), seeking disallowance and expungement of the No Guarantee Claims on the grounds that such claims are unenforceable against, and impose no liability on, LBHI, all as more fully described in the Three Hundred Seventy-Fifth Omnibus Objection to Claims; and due and proper notice of the Three Hundred Seventy-Fifth Omnibus Objection to Claims having been provided to (i) the United States Trustee for Region 2; (ii) the Securities and Exchange Commission; (iii) the Internal Revenue Service; (iv) the United States Attorney for the Southern District of New York; (v) the claimants listed on Exhibit A attached to the Three Hundred Seventy-Fifth Omnibus Objection to Claims; and (vi) all other parties entitled

¹³ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Three Hundred Seventy-Fifth Omnibus Objection to Claims.

to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [ECF No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Three Hundred Seventy-Fifth Omnibus Objection to Claims is in the best interests of LBHI, its estate, creditors, and all parties in interest and that the legal and factual bases set forth in the Three Hundred Seventy-Fifth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Three Hundred Seventy-Fifth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, any claim listed on Exhibit A annexed to the Three Hundred Seventy-Fifth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2012
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

OMNIBUS OBJECTION 375: EXHIBIT 1 - NO GUARANTEE CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNTS TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
1 BANCO SANTANDER, SA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	9/21/2009	22223	\$227,844.66 *	\$227,844.66	No Guarantee Claim
2 BANCO SANTANDER, SA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	9/21/2009	22227	\$1,245,170.65 *	\$1,245,170.65	No Guarantee Claim
3 BANCO SANTANDER, SA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	9/21/2009	22228	\$604,273.66 *	\$604,273.66	No Guarantee Claim
4 BANCO SANTANDER, SA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	9/21/2009	22237	\$69,886.43 *	\$69,886.43	No Guarantee Claim
5 BANCO SANTANDER, SA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	9/21/2009	22240	\$2,299,211.11 *	\$2,299,211.11	No Guarantee Claim
6 BANCO SANTANDER, SA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	9/21/2009	22245	\$2,208,673.03 *	\$2,208,673.03	No Guarantee Claim
7 BANCO SANTANDER, SA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	9/21/2009	22246	\$1,184,669.61 *	\$1,184,669.61	No Guarantee Claim
8 BANCO SANTANDER, SA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	9/21/2009	22249	\$23,046,509.08 *	\$23,046,509.08	No Guarantee Claim
9 BANCO SANTANDER, SA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	9/21/2009	22256	\$475,591.63 *	\$475,591.63	No Guarantee Claim

OMNIBUS OBJECTION 375: EXHIBIT 1 - NO GUARANTEE CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNTS TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
10 BANCO SANTANDER, SA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	9/21/2009	22258	\$2,781,513.48 *	\$2,781,513.48	No Guarantee Claim
11 BANCO SANTANDER, SA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	9/21/2009	22260	\$150,145.70 *	\$150,145.70	No Guarantee Claim
12 SANTANDER ASSET MANAGEMENT, S.A. S.G.I.I.C.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	9/21/2009	22225	\$2,415,436.20 *	\$2,415,436.20	No Guarantee Claim
13 TSO, LLC	08-13555 (JMP)	Lehman Brothers Holdings Inc.	9/21/2009	22251	\$1,755,552.42 *	\$1,755,552.42	No Guarantee Claim
14 TSO, LLC	08-13555 (JMP)	Lehman Brothers Holdings Inc.	9/21/2009	22252	\$477,802.18 *	\$477,802.18	No Guarantee Claim
TOTAL					\$38,942,279.84	\$38,942,279.84	

EXHIBIT N
(Proposed Order – ECF No. 31999)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : **Chapter 11 Case No.**
 :
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
 :
Debtors. : **(Jointly Administered)**
-----X

**ORDER GRANTING THREE HUNDRED SEVENTY-SIXTH
OMNIBUS OBJECTION TO CLAIMS (WRONG ENTITY CLAIMS)**

Upon the three hundred seventy-sixth omnibus objection to claims, dated November 9, 2012 (the “Three Hundred Seventy-Sixth Omnibus Objection to Claims”),¹⁴ of Lehman Brothers Holdings Inc. (“LBHI” and the “Plan Administrator”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the “Plan”), in accordance with section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664] (the “Procedures Order”), seeking disallowance and expungement of the Late-Filed Claims on the basis that they were filed after the General Bar Date or Securities Programs Bar Date, as applicable, all as more fully described in the Three Hundred Seventy-Sixth Omnibus Objection to Claims; and due and proper notice of the Three Hundred Seventy-Sixth Omnibus Objection to Claims having been provided to (i) the United States Trustee for Region 2; (ii) the Securities and Exchange Commission; (iii) the Internal Revenue Service; (iv) the United States Attorney for the Southern District of New York; (v) the claimants listed on Exhibit A attached to the Three Hundred Seventy-Sixth Omnibus Objection

¹⁴ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Three Hundred Seventy-Sixth Omnibus Objection to Claims.

to Claims; and (vi) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010, governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Three Hundred Seventy-Sixth Omnibus Objection to Claims is in the best interests of the Chapter 11 Estates, their creditors, and all parties in interest and that the legal and factual bases set forth in the Three Hundred Seventy-Sixth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Three Hundred Seventy-Sixth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, each Wrong Entity Claim listed in Exhibit 1 attached hereto is hereby reassigned as a claim asserted against the correct Chapter 11 Estate as noted in the column marked “New Case Number” in Exhibit 1 attached hereto; and it is further

ORDERED that, as to each Chapter 11 Estate noted in the column marked “Asserted Case Number” in Exhibit 1 attached hereto, each Wrong Entity Claim listed in Exhibit 1 attached hereto is hereby disallowed and expunged in its entirety, and it is further

ORDERED that, Epiq Bankruptcy Solutions, LLC (“Epiq”), the court-appointed claims and noticing agent in these cases, is authorized and directed to enter the Reassigned Claims into, and delete the Wrong Entity Claims from, the official claims registry; and it is further

ORDERED that, Epiq is authorized and directed to delete the claims disallowed and expunged pursuant to this Order from the official claims register in these chapter 11 cases; and it is further

ORDERED that, the Three Hundred Seventy-Sixth Omnibus Objection to Claims does not constitute an objection to any reassigned or surviving claims, and accordingly, the Three Hundred Seventy-Sixth Omnibus Objection to Claims does not prejudice the rights of the Plan Administrator, or any other party in interest, to object to any such claims on any other grounds whatsoever, and the Plan Administrator and other parties in interest retain all further substantive and/or procedural objections they may have with respect to any reassigned or surviving claims; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2012
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 376: EXHIBIT 1 - INCORRECT DEBTOR CLAIMS

CLAIM #	CLAIMANT	DATE FILED	CLAIM AMOUNT	ASSERTED CASE NUMBER	DEBTOR	NEW CASE NUMBER(S)	DEBTOR(S)	CLAIM AMOUNT
1	31172 FIORILLI, MATTHEW & JUDY 6 HEATH DRIVE BRIDGEWATER, NJ 08807	09/22/2009	\$206,007.70	08-13893 (JMP)	Lehman Brothers OTC Derivatives Inc.	08-13893 (JMP)	Lehman Brothers OTC Derivatives Inc.	\$269,786.22
2	66832 RICHARDS, LAYTON & FINGER, P.A. C/O LEE E. KAUFMAN 920 N. KING STREET WILMINGTON, DE 19801	06/11/2010	\$63,691.09	09-17503 (JMP)	LB Somerset LLC	09-17505 (JMP)	LB Preferred Somerset LLC	\$63,691.09